

VIVA: A Visual Language to Design Value Co-creation

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Abstract. This paper presents initial results on the design of VIVA: a visual language that aims to enable business users to design value co-creation for a given business or service context. VIVA is a language inspired by ideas in business modelling, marketing, service science and domain specific language (DSL) engineering. After describing our conceptual model and visual constructs, we illustrate and evaluate the use of VIVA by means of a case study in which a customer and a travel company co-create value within a travel journey. A subjective evaluation is also conducted based on the case study using a focus group of potential users. Later on, we provide some discussion on main assumptions, lessons learned and open challenges regarding the design of VIVA. Finally, we present conclusions and future work.

1 Introduction

The design of new services must deal with several issues in which the concept of value co-creation (VCC) plays an important role as it defines the “processes and activities that underlie resource integration and incorporate different actor roles in the service ecosystem” [15]. For instance, within a travel service, both a traveler and a travel company must combine their resources (e.g. knowledge and skills) to co-create a unique travel experience that is valuable for both of them.

Likewise, current views on service-dominant (S-D) logic [23] argue that VCC is a macro level concept whose causal activities can only be observable (and executed) at a lower analytical level [23]. At this lower level, so-called *action-formation* (micro-micro) mechanisms focus on actors’ dispositions and engagements’ properties [23]. In the same vein, recent updates on SDL axioms and foundational premises also highlight the importance of actor-generated institutions (e.g. rules, norms) and institutional arrangements [25]. For instance, during a travel journey, travelers engage in different forms of interaction with travel companies.

1.1 Running Example

As an example to illustrate the challenges regarding the design of VCC, we use the relationships taking place between customers and a travel company, which are basically series of joint activities in value co-creating for mutual benefits. The example is inspired by research conducted by Payne et al. [19], in which they have identified important relationships between customers and a European travel company. After a workshop with managers and front line employees, they addressed VCC as a (design) process in which customers and suppliers relate to each other via *encounters* (i.e. “the processes

and practices of interaction and exchange that take place within customer and supplier relationships and which need to be managed in order to develop successful co-creation opportunities”) [19, pp 85-86].

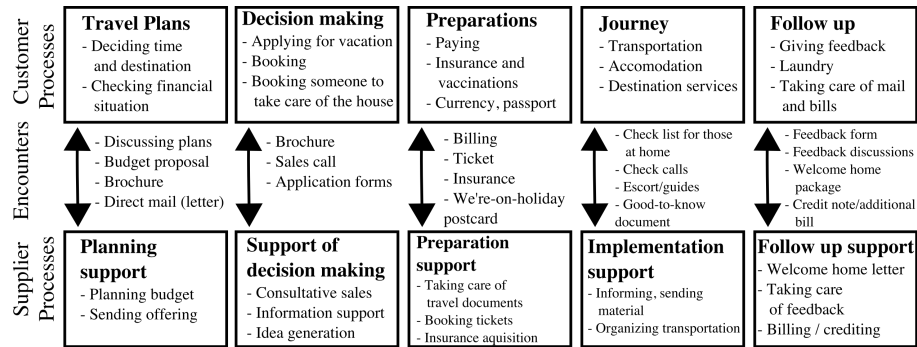


Fig. 1. Travel journey adapted from [19].

Figure 1 illustrates a customer’s travel journey that focuses on the end-to-end relationships between a customer and a European travel company (from planning to traveling to feedback and follow-up) [19]. Furthermore, it is assumed that VCC is incrementally and accumulatively achieved (or experienced) via a series of activities performed by both the customer and the travel company (e.g. all activities related to traveling to some destination) [19]. At the beginning of the customer’s journey, the relationships are mostly informative. For instance, the travel company provides information regarding different travel plans via brochures, whereas the customer assimilates such information and mentally prepares for it [19]. As the journey evolves, however, the relationships change since the customer and the travel company must work together to address different situations such as the actual journey. In this way, the customer requires more (knowledge) support during the *actual journey* as she interacts with resources provided by the travel agency (e.g. means of transportation and accommodation) to co-create her own travel experience [19]. At each encounter, therefore, both the customer and the travel company not only engage in different ways but also integrate different resources (e.g. knowledge and skills) [19, 21].

In the same vein, Ballantyne and Varey [1], and FitzPatrick et al. [3] have already noted that customers and suppliers engage in different ways and apply different competences depending on the relationship in place. In this manner, each encounter is different and requires different resources from actors (customers and suppliers). As seen in Figure 1, these encounters can give rise to full customer journeys that actually allow the co-creation of value between customers and suppliers [22]. Note also that this is a simplified description of a customer journey as journeys may not always be completely linear [22].

1.2 Problem Definition and Research Objectives

Despite the progress in SDL for the last ten years [24, 25], there is not any modelling language to support business users to design VCC for a given business or service context [6]. Our VISual language to design VALue co-creation aims to fulfil this gap by supporting the design of VCC focusing on actors' different forms of engagement.

In this vein, our language's objective is to enable business users to design VCC for a given business or service context at a micro-micro level (i.e. action-formation mechanisms) by focusing on the design of encounters between a *customer* and service suppliers, which can therefore support expressing actors' intentionality to engage in a given form of VCC.

VIVA visual modelling language is inspired by research work in the fields of business modelling, marketing, service science and domain specific language (DSL) engineering [9, 3, 23, 25]. We have consequently addressed the endeavour of building a visual language to design VCC from a design science research (DSR) perspective [20, 11, 8].

In this way, VIVA represents the artifact being designed. Furthermore, the previous paragraphs have already *presented and motivated the problem at hand*. Likewise, Sect. 2 presents relevant literature to design VIVA, whereas Sect. 3 provides the *definition of the objectives for a solution* (i.e. a visual language) as well as the *design and development* of VIVA. Afterwards, Sect. 4 *demonstrates* the use and *evaluation* of VIVA based on secondary data produced by [19], which is also assessed via a subjective evaluation with potential end users. Sect. 5 then presents a discussion, where main assumptions, lessons learned and open challenges are described. Finally, with the aim of *communicating* a complete paper, Sect. 6 concludes our paper with our main findings as well as future work.

2 Literature review

As suggested by [8], this section includes the descriptive and prescriptive knowledge that is relevant to address the design of VIVA. The former is the “what” knowledge related to the natural phenomena (i.e. VCC at a micro-micro level), whereas the latter is the “how” knowledge that is concern with the building of artifacts [8]. In this way, we have analysed work related to not only the notion of value, co-creation and customer journey (i.e. descriptive knowledge [8]) but also business modelling tools and language engineering (i.e. prescriptive knowledge [8]).

2.1 On Value and Co-creation

Several authors consider the notion of *value in use* as an important driver within the VCC process [26, 9, 21]. XXX - Furthermore, in [19] and [21], the authors consider that value in use relates to experiences that are mostly influenced by XXX. For example, within a travel journey, the customer (i.e. the traveler) applies not only information processing skills to make decisions but also emotions such as trust and sense of personal satisfaction/fulfilment.

Along this line, customer value has been XXX economic, social, altruistic and hedonic [12].

Regarding co-creation of value, Ballantyne and Varey [1] as well as FitzPatrick et al. [3] have identified the existence of at least three forms of interaction that lead to value co-creation: *co-ordination*, *co-operation* and *collaboration*. According to [1, 9, 3], *co-ordination* is an informative and persuasive interaction in which an actor tries to coerce or dominate the other (implying a certain degree of information asymmetry), whereas *co-operation* is a communicational interaction that is perceived as a more equitable exchange between actors. *Collaboration*, however, is an emergent dialogical interaction in which actors learn from each other and closely co-create value [1, 9, 3]. By the same token, Payne et al. have also suggested that customer and supplier relationships occur in the context of encounters in which they both link their processes by applying core competences such as learning and knowledge [19].

Lately, Storbacka, et al. [23] have analysed the role of actor engagement to understand VCC. They argue VCC is a macro level concept whose causal activities can only be observable (and executed) at a microfoundation or lower analytical level [23]. To this end, VCC occurs in a sequence of three mechanisms: *situational* (macro-micro), *action-formation* (micro-micro), and *transformational* (micro-macro) mechanisms [23]. Situational mechanisms refer mostly to actors (e.g. humans and machines) and platforms (e.g. environments containing artifacts, interfaces, processes and people). Action-formation mechanisms deal with actors' dispositions and engagements' properties (e.g. coordination, cooperation and collaboration), whereas transformational mechanisms cover different resource (i.e. knowledge) integration patterns (e.g. choreographies) [23].

2.2 Existing artifacts

Well-known business modelling tools are either company or network centric, i.e. customers are seen as second-class citizens during the modelling process [18, 7]. The business model canvas (BMC) uses nine building blocks to design a business idea from the perspective of a company [18], whereas *e³-value* offers value-based modelling constructs to design business webs (networks) that are composed of several companies working together in a service delivery process [7].

Lately, the VISUAL project has proposed a visual language for service design [10]. VISUAL uses three terms to design services: touchpoint, action and customer journey. According to them, a touchpoint is a form of communication or interaction between a customer and a service provider [10], an action is an event or activity conducted by a customer or service provider as part of a customer journey [10], and a customer journey is a sequence of actions and touchpoints that are performed to achieve a goal [10]. VISUAL distinguishes between expected and actual journeys. The former is the journey pre-designed by the service provider, whereas the latter is the real journey experienced by the customer [10]. From our point of view, VISUAL terms are very accurate to describe customer journeys but cannot differentiate coordination, cooperation and collaboration relationships [10].

2.3 Language Design

To the best of our knowledge, there are two widely spread approaches to design DSLs [4, 14]. Frank presents a methodology to designing DSLs [4], which covers seven steps (clarification of scope and purpose, analysis of generic requirements, analysis of specific requirements, language specification, design of graphical notation, development of modelling tool, and evaluation and refinement). In a similar fashion, Karagiannis proposes the so-called Agile Modeling Method Engineering [14], which consists of five phases (creation, design, formalisation, development, and deployment/validation). Both methods emphasise the importance of and impact of requirements on the overall design process. In this way, Karagiannis' approach attempts to apply principles from the agile manifesto for timely reacting to changes in requirements [14], whereas Frank's method pays a lot of attention to carefully analysing requirements before starting the design of the language [4]. In fact, the first three steps in Frank's method deal with such issue (i.e. clarification of scope and purpose, analysis of generic requirements, analysis of specific requirements). Likewise, both methods actually rely on an iterative and incremental process in which inter&intra feedback loops support the overall design [4, 14].

For the design of our language, we have decided to follow Frank's method since it provides more details for applying his guidelines and also emphasises the importance of graphical notations, which impacts the usability of the final DSL [4]. Moreover, we have actually combined Frank's method with guidelines provided by Moody for constructing visual notations [17], which is explained in the next section.

3 Method and Artifact Description

As explained in Sect. 1, we follow a DSR perspective to design VIVA. Furthermore, Sections 1 and 2 have already presented and motivated the significance of the problem to be solved, i.e. the design of our artifact. In this section, we provide the definition of the objectives for a solution as well as present the current design and development. To this aim, we apply Frank's method [4], which is composed of seven steps as depicted in Figure 2. In this work, nonetheless, *we only cover the first five steps as well as the last one* since the sixth step requires actual software implementation, which is out of the scope of this paper [4]. Furthermore, to tackle the design of graphical notation, we try to cover all the nine principles to construct visual notations as proposed by Moody [17]. The next paragraphs elaborate on how we address Frank's guidelines [4].

3.1 Clarification of Scope and Purpose

In line with our research objective in Sect 1, the purpose of our visual language is **to enable business users to design and model their desired value co-creation processes for a given business or service context at a micro-micro level** [23]. In this way, VIVA can later on be used in combination with other methods to design, analyse and commercialize new services. For instance, if successful, it will satisfy the modelling requirements of the seven-step integrated service innovation method (iSIM) [2], in which the second step focuses on designing unique customer value propositions (CVPs) aimed to co-create value with the targeted customer segment.

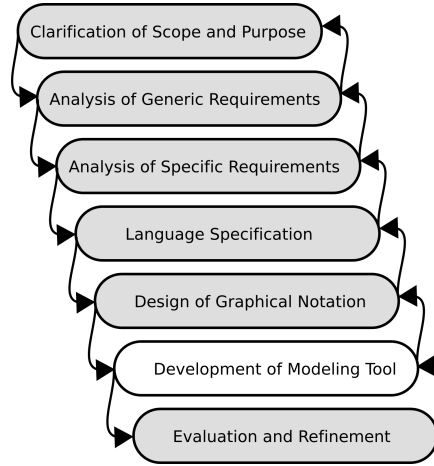


Fig. 2. A method to design DSLs [4]. The development of modelling tool (in white) is not covered in this paper. The evaluation and refinement are presented in Sect. 4.

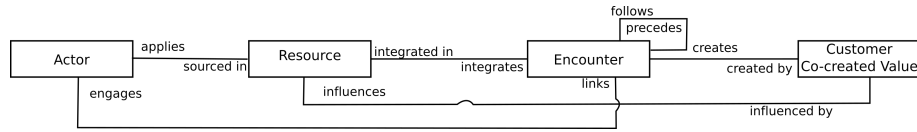


Fig. 3. Metamodel of the value co-creation process.

3.2 Analysis of Generic Requirements

To achieve our main goal, we must meet at least four generic requirements, which are explained as follows:

- **GR1 (VCC design):** The language must enable business users to represent the most important elements to design VCC at a micro-micro level for a given business or service context (e.g. a travel journey).
- **GR2 (Communication):** It should not only be easy to learn and understand but also support transferring ideas among stakeholders, i.e. facilitate communication. On the one hand, this requirement is related to the idea of supporting the *extrovert* role of final language users that must transfer the right message to stakeholders in a simple and intuitive fashion [16]. On the other hand, it is also related to DSR guidelines (e.g. XXX) since VIVA (i.e. the artifact) must be presented to technology and management oriented audiences [11].
- **GR3 (Analysis):** Although the purpose of our language is to design VCC, it should also be able to support the analysis of resulting designs. This requirement is related to the idea of supporting the *introvert* role of final language users that need some formality in the language to drive analysis [16].
- **GR4 (Computer support):** The final design must be implementable in a software tool to allow (semi) automatic design and analysis of VCC.

3.3 Analysis of Specific Requirements

On the one hand, to refine our first generic requirement, we have analysed our running example and formulated some questions that can help us to properly understand VCC at a micro-micro level [4]. The questions being formulated are mostly related to the encounters within the travel journey [19]. For instance, based on our running example, we can ask ourselves: What are the resources/aspects applied by the customer and the travel company at each encounter? and what kind of relationship is required at each encounter?. In this way, we can define specific requirements to answer our questions. On the other hand, the other requirements (GR2, GR3??? and GR4) have been refined based on what is already supported by solutions such as BMC, *e³-value* and VISUAL [18, 7, 10]. The set of specific requirements is explained as follows:

- **SR1 (Resources):** The language should be able to represent relevant resources that are integrated as part of VCC. Related to GR1.
- **SR2 (Forms of co-creation):** Describe different forms of VCC within a customer journey, i.e. co-ordination, co-operation and collaboration. Related to GR1.
- **SR3 (Beneficiary centric):** Rather than focusing on the firm or its network, the design should focus on the beneficiary of VCC, i.e. the relationships (encounters/touchpoints) established between an end customer and suppliers of a service ecosystem. Related to GR1.
- **SR4 (Background agnostic):** Intuitive use for technology-oriented as well as management oriented audiences. Related to GR2.
- **SR5 (Visual support):** Visual constructs should help users to design VCC at a micro-micro level. Related to GR2.
- **SR6 (Semantic support):** It should be able to perform basic reasoning tasks. Related to GR3 ??? and GR4.
- **SR7 (Standardised representation):** Use a “formal” meta-meta modelling tool. Related to GR4.

3.4 Language Specification

As explained in [4], this step mostly covers the development of a “concept dictionary” and the design of a meta model. Tables 1 to 4 represent our concept dictionary, whereas Figures 3 and 4 illustrate our meta model and the meta model plus relevant sub-concepts respectively. Moreover, all concepts and relationships are inspired by research findings [26, 21, 5] coming from the descriptive knowledge in Sect. 2.1 [8].

Figure 3 presents our main concepts and relationships. For instance, an actor *applies* resources, which are *integrated in* an encounter that facilitates the *creation* of value by allowing the *engagement* of actors [1, 19, 3, 23]. The co-created value is ultimately *influenced by* the resources being integrated.

Figure 4 shows the main concepts (in grey) as well as the important sub-concepts. The actor sub-concepts are defined based on recent ideas regarding actor engagement within VCC [23], whereas the resource sub-concepts have been defined based on SDL axioms [25] and current revisions to those axioms [13].

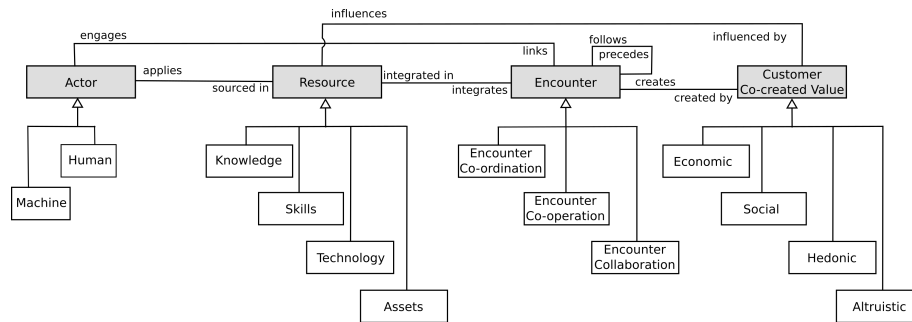


Fig. 4. Metamodel view with sub-concepts for relevant concepts: Co-created value, Encounter, behavioural, Cognitive and Emotive aspects.

Table 1. Encounter.

An encounter is an action-formation mechanism that represents the contact point between two actors participating in VCC [1, 19, 22, 3, 23].		
Related concepts	Actor, Co-created Value and Resource.	
Relationships	<i>integrates</i>	An encounter provides the interaction space to integrate resources from actors.
	<i>links</i>	An encounter links actors taking part of VCC.
	<i>creates</i>	By facilitating the interaction between actors and the integration of B-C-E aspects, an encounter creates value.
	<i>follows</i>	An encounter can follow another encounter.
Example instantiation	<i>precedes</i>	An encounter can also precede another encounter.
	A guided tour in which a traveler interacts with a guide.	

Table 2. Resource.

A resource is XXX two types operant and operand. Operant: Knowledge and Skills. Operand: Technology and Physical Assets (e.g. equipment). [?].		
Related concepts	Actor, Encounter and Co-created Value.	
Relationships	<i>integrated in</i>	A resource is integrated in an encounter.
	<i>sourced in</i>	A resource is sourced in an actor.
	<i>influences???</i>	A resource influences the co-created value.
Example instantiation	XXX.	

Likewise, the encounter sub-concepts are defined based on ideas from marketing and management communities [1, 9, 3], which describe mostly three forms of engagement: co-ordination, co-operation and collaboration. Being co-ordination and collaboration the lowest and highest levels of engagement respectively (with co-operation seen as a moderate level of engagement). Finally, the customer co-created value is inspired by studies on consumption experience and customer value [12].

Table 3. Actor.

An actor is any participant of a value co-creation process [19, 23].		
Related concepts	Encounter, Resource.	
Relationships	<i>applies</i>	An actor applies resources during the value co-creation process.
	<i>engages</i>	An actor engages to an encounter to co-create value with another actor.
Example instantiation	A traveler or a machine.	

Table 4. Co-created value.

It represents the (new) value being co-created at the encounter. It provides benefits to the targeted customer [1, 19, 23].		
Related concepts	Encounter, Resource.	
Relationships	<i>created by</i>	Value is co-created at the encounter via co-ordination, co-operation or collaboration.
	<i>influenced by</i>	The final co-created value is influenced by the resources.
Example instantiation	A new travel experience.	

3.5 Design of Graphical Notation

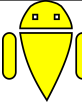
During the design of our visual constructs we followed and tried to cover the nine design principles suggested by Moody [17], which are summarised in Table 6. Briefly, we only failed to cover the cognitive integration principle since we are not considering the integration of any other model(s) yet. Moreover, some of the principles that are partially or poorly covered can be improved in future iterations.

Based on the sub-concepts defined in Figure 4, we designed the visual constructs in Table 5. We defined constructs per each sub-concept in Figure 4 as they help to highlight different forms of engagement during VCC.

	<Encounter ₁ >	· · ·	<Encounter _j >	· · ·	<Encounter _n >
Collaboration					
Co-operation					
Co-ordination					

Fig. 5. The VIVA Plane aims to provide an easy visualisation to distinguish among the nature of the encounters. The plane is composed of three sub-planes (co-ordination, co-operation and collaboration) where up to n encounters can be placed. Each encounter is placed only at a given sub-plane depending on the engagement being required.

Table 5. VIVA constructs to design value co-creation.

Encounter	 Coordination	 Cooperation	 Collaboration	
Customer co-created value	 Economic	 Social	 Hedonic	 Altruistic
Resource	 Knowledge	 Skills	 Technology	 Assets
Actor	 Human		 machine	

Finally, to facilitate the analysis and validation (as later on illustrated in our case study), we also define a design plane composed of three sub-planes that correspond to the three forms of actor engagement. Figure 5 illustrates the threefold VIVA plane, which helps to place encounters on either the co-ordination, co-operation or collaboration sub-plane. The use of this plane is aimed to support cognitive fit (i.e. representational medium) by offering a drawing space that can be easily replicated on whiteboards, paper and computer-based drawing tools [17].

4 Use and Evaluation

To illustrate the use of our visual language as well as to evaluate whether it has satisfied both generic and specific requirements as suggested by Frank's method [4], we have used the visual constructs to model the travel journey presented in Section 1.1. First, we introduce the IDEA mechanism [17], which helps designing value co-creation by focusing on the encounters between customers and suppliers that occur as part of a customer journey at a micro-micro level [23]. Second, we present the customer's expected travel journey as modelled using our constructs and applying the IDEA mechanism. Third, we evaluate to what extent our visual language has satisfied the generic and specific requirements.

4.1 How to use the visual constructs

The use of our visual language is ruled by the IDEA mechanism, which represents the *visual grammar* (i.e. a set of compositional rules) [17] and is described as follows:

- **Identify encounters:** This step focuses on meaningful interactions in which actors must be involved within a customer journey. In this way, the user/modeller should identify the main encounters that take place between a customer and an actor or group of actors as part of a customer journey.

Table 6. Design principles for graphical notation [17].

Principle	Description	Covered?	How?
Semiotic Clarity	One to one correspondence between semantic constructs and graphical symbols.	Yes	Relevant concepts in Figure 4 are mapped onto visual constructs in Table 5.
Perceptual Discriminability	Symbols should be clearly distinguishable from each other.	Yes	Constructs in Table 5 are distinguishable from each other.
Semantic Transparency	Visual representations whose appearance suggests their meaning.	Poorly	The visual constructs represent in a very simple way the sub-concepts in our metamodel.
Complexity Management	The ability of a visual notation to represent information without overloading the human mind.	Partially	Given the few number of elements in our visual language, we think that the language will not overload the mind of the final users.
Cognitive Integration	Mechanisms to support integration of information from different diagrams.	No	Not considered yet.
Visual Expressiveness	Full range and capacities of visual variables.	Yes	We use visual variables in the design of our constructs, e.g. shapes, colour intensity, orientation, size.
Dual Coding	Text to complement graphics.	Partially	Our constructs allow including text to increase understanding.
Graphic Economy	The number of symbols should be cognitively manageable.	Yes	Our visual language is composed of 11 constructs, which do not represent a burden to the final user/designer.
Cognitive Fit	Different visual dialects for different tasks and audiences.	Yes	The UML representation of the language can be used by technology-oriented people, whereas the visual constructs can be used by any person.

- **Define the form of interaction per each encounter:** Based on the definitions provided by [1, 9, 3] and presented in Section 2. The user must define the desired interaction per each encounter (i.e. co-ordination, co-operation or collaboration). For instance, informative interactions can be modelled using co-ordination encounters. This helps users to choose the shapes of encounters and to “forecast” the resources that would be involved. Moreover, the shapes must be placed within the corresponding sub-plane of the threefold VIVA plane (see Figure 5).
- **Elaborate on the integrated resources and the co-created value:** At this step, the user elaborates on the operant (i.e. knowledge and skills) and operand (i.e. technology, physical assets) resources that should be integrated to realise the desired customer co-created value.
- **Assign actors:** Once the encounters and resources have been defined, the user must assign actors that can integrate the resources required at each encounter.

4.2 Travel journey

Figure 6 illustrates a (expected) travel journey that has been modelled using our visual constructs. The way in which the IDEA mechanism has been applied is explained as follows:

- **I:** The encounters composing the travel journey have been already identified by Payne et al. [19]. For our case study, we assume five encounters: *Budget proposal* (planning), *Application forms* (decision making), *Billing & Insurance* (preparation), *Guided Tour* (journey) and *Feedback discussions* (follow up).
- **D:** Budget proposal and application forms can be modelled as co-ordination encounters as they are mostly informative interactions in which an actor (the travel company) tries to coerce/convince a customer, i.e. this is not an equitable exchange since the travel company dominates the interaction due to its “control” on travel information options. In contrast, we use a co-operation encounter to model the billing & insurance interaction since this is a more equitable exchange of information, i.e. once the customer has acquired a better understanding about traveling options and made a decision, she can be more actively involved in the preparation (e.g. deciding what kind of insurance is required for her). The guided tour and feedback discussions are modelled as collaboration encounters because of the active involvement of the traveller to take transportation options as well as providing informed feedback. Once the encounters are defined, the corresponding shapes are placed within the threefold plane as depicted in Figure 6.
- **E:** The resources that are required as well as the expected co-created value per each encounter are illustrated in Figure 6. All resources as well as the co-created values are defined based on our experience as travellers.
- **A:** The final step is to identify the actors (human or machine) that can apply the required resources. As depicted in Figure 6, we assume a human to machine (or automated software solution) interactions in the first three encounters. The last two, however, require human to human interaction as the encounters (guided tour and feedback discussions) are actually dialogical interactions in which traveler and supplier learn from each other [1, 9, 3]. Note that the customer is always the same in every encounter and is identified as C_1 , whereas the company actors can be different at each encounter (because different resources are required).

4.3 Evaluation

As explained in [4], at this step we must evaluate whether specific and general requirements are satisfied by the DSL. Although a thorough evaluation must be conducted using several case studies, we present an initial evaluation based on our travel journey example. First, we evaluate whether specific requirements are satisfied to later on present the evaluation regarding generic requirements.

Meeting goals

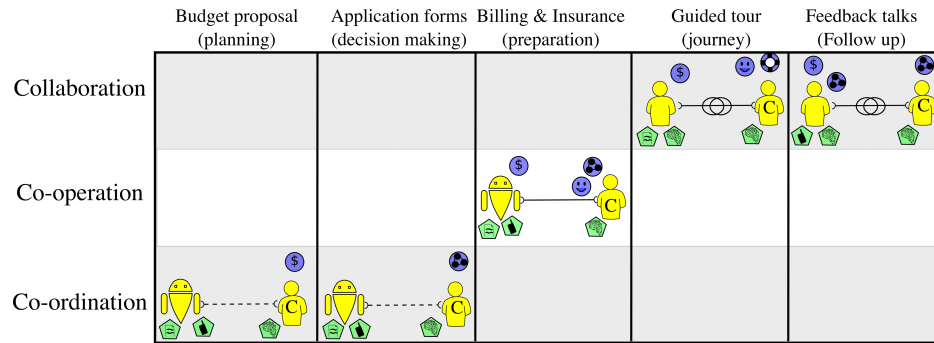


Fig. 6. Visual description of a travel journey that focuses on the encounters between a traveler (customer) and a travel company (supplier).

- **SR1:** The language already supports describing operant (i.e. knowledge and skills) and operand (i.e. technology and physical assets) resources.
- **SR2:** The reported forms of co-creation are well satisfied since we can distinguish conceptually and visually among co-ordination, cooperation and collaboration.
- **SR3:** The language satisfies beneficiary centricity since it focuses on encounters that are relevant for the actors that benefit from VCC.
- **SR4:** We believe that visual constructs can be understood by any person regardless of their background (i.e. either business or technical people).
- **SR5:** We have defined constructs to visually support the design of VCC at a micro-micro level.
- **SR6:** The UML representation of the language already offers a simple support that can later on be used to perform more elaborated semantic modelling/reasoning.
- **SR7:** The UML representation provides a form of standardised support. Although our visual constructs do not represent an standardised notation, the constructs are still useful to model customer journeys.

Even though we have tackled and satisfied all the specific requirements, we acknowledge that some of the solutions must be improved. For instance, we can explore other ways to support the representation of resources (SR1) as well as analyse whether other visual constructs can be designed (SR5). The next lines elaborate on the evaluation regarding general requirements.

- **GR1:** The language supports the design of VCC at a micro-micro level by focusing on the encounters between actors. It allows to define the form of engagement (co-ordination, co-operation or collaboration) as well as the resources (i.e. operant and operand) that are integrated at each encounter.
- **GR2:** Both, the UML representation and the visual constructs, allow language users to communicate ideas among different stakeholders. Furthermore, we also believe that learning the language is a feasible task for new language users.
- **GR3:** The language supports at least two forms of analysis. On the one hand, the visual representation of customer journeys allows to analyse not only the number

and form of encounters composing a given journey but also the resources and actors being involved at each encounter. On the other hand, the UML representation, once enhanced with computer support, will permit performing some automated tasks such as reasoning. For instance, by exploiting relationships among concepts (i.e. actor, resource, encounter and co-created value), it would be possible to infer in how many encounters a given actor is engaged as well as what resources she integrates per encounter.

- **GR4:** This requirement is not satisfied yet. The UML representation, however, is a first step toward computer support.

Similar to specific requirements, the solutions to some generic requirements must be improved and other must be actually solved. For instance, computer support (GR4) is not only important on its own but also can support the analysis of more case studies to improve our language and better understand VCC at a micro-micro level.

Subjective evaluation We have also conducted a subjective evaluation XXX.

Table 7. Questions.

Code	Question
Q1	After the explanation, I understand the concept of value co-creation (VCC) at the micro level?.
Q2	I can clearly distinguish symbols from each other.
Q3	The symbols faithfully reflect their meaning.
Q4	The number of symbols is manageable.
Q5	The use of color helps to distinguish symbols.
Q6	The use of shapes helps to distinguish symbols.
Q7	The VIVA language seems to be useful overall.

Demographics.

- Country: Japan (7), Austria (1), Czech Republic (1), Vietnam (1).
- Age: <30 (2), 30-40 (2), 40-50 (3), 50-60 (2), 60> (1).
- Gender: Male (10), Female (0).
- Background: Technical (7), Business (3), Social Sciences (3). Note: Three participants reported more than one background, i.e. TB (1), BS (1) and TS (1).

5 Discussion

The content of this section is threefold. First, we discuss about the main assumptions we have made during the design of VIVA. Second, we present some lessons learned that are based not only on our experience designing VIVA but also on what similar efforts have contributed to (business-oriented) visual modelling. Third, we describe open challenges that can be addressed to improve VIVA as well as our understanding on VCC.

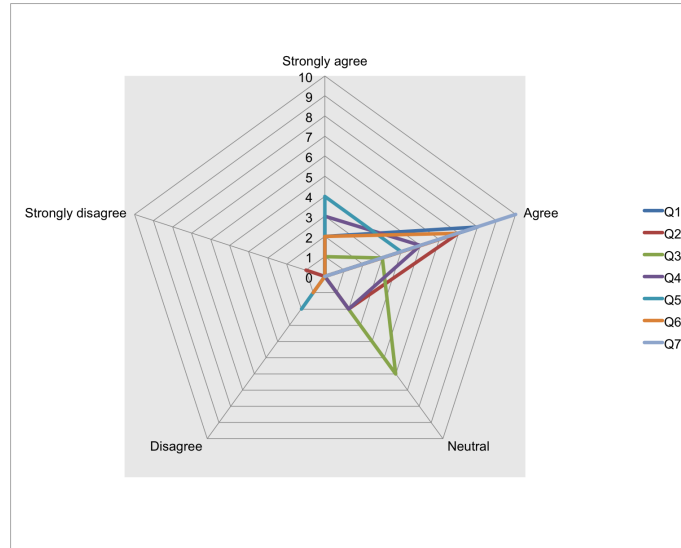


Fig. 7. Results of subjective evaluation.

5.1 Assumptions

The descriptive knowledge or so-called “kernel theories” (in DSR terms) [8] are the main drivers of all of the assumptions we made during the design of VIVA. In this sense, the most important assumption behind VIVA is the notion that VCC (being a macro level concept) can only be observable and executed at a **micro-micro level** [23]. This assumption led us to narrowing the scope of VIVA, which simultaneously encourages us to think in terms of pair-wise interactions (human to human and human to machine) and action-formation mechanisms [23]. In this way, we have mostly focused on the notion of encounters that take place in customer journeys, i.e. customers and service suppliers integrating their own resources to co-create value [22].

One more assumption is related to the aim of visually highlighting the differences among co-ordination, co-operation and collaboration [3]. In this way, we assume such distinction can improve analyses and be made clear using visual constructs.

Finally, we also assume that our visual constructs would be easily understood by technology and managements oriented audiences, which later on can help us to combine other techniques (e.g. iSIM [2]) to model new services.

5.2 Lessons learned

During the design of VIVA we have learned several things. First, the proposed VIVA plane seems to already provide an easy visualisation to distinguish among the nature of encounters within a customer journey.

Second, from the IDEA method (see Sect. 4), the **E** step related to elaborating on resources and customer co-created value is one of the most challenging ones. This is specially true for knowledge and skills that touch upon cognitive and emotive aspects [13,

p. 4]. Therefore, when taking care of this step, it is desirable to work in close collaboration with customer journey experts in the given domain. In our case, although we heavily rely on our own travel experience (to which the reader can also relate to), we must still evaluate and validate our customer journey (Fig. 6) with experts in the travel sector.

Finally, within the design of graphical notations, the guideline defined as *semantic transparency* is the most difficult to fulfil/follow [17]. As also recognised by Frank [4], (we) language designers are not usually experts in the design of iconographic symbols, which is clearly evident in our resulting designs.

5.3 Open challenges

Starting from “minor challenges”, we need to identify more case studies where VCC actually occurs so that we can evaluate and refine our language. Later on, we need to improve our visual constructs to effectively design with different stakeholders encounters that lead to VCC between different actors. We should specially pay attention to ways to improve so-called semantic transparency in our visuals [17].

Among the “major challenges”, we still need to guarantee that VIVA can faithfully represent VCC at a micro-micro level while also keeping in mind the meso and macro levels as well as integrating other high-level conceptual/theoretical foundations of service science and marketing [6, 25]. This integration must also take care of several sub-challenges. First, how to clearly map high-level foundations onto generic and specific *requirements*. Second, since the co-created value as perceived by the beneficiary highly depends on the (social) context [25], future versions of VIVA should also be able to specify such *context*. Finally, the so-called *institutions* [25] (“rules of the game”) that rule VCC must be specified during the design of the encounters.

6 Conclusions and Future Work

We have presented the first iteration on the design of a Visual language that aims to enable business users to design Value co-creation for a given business or service context at a micro-micro level (i.e. VIVA). To design VIVA we follow a DSR approach that provides a general methodology to build our artifact (VIVA), whereas Frank’s method and Moody’s guidelines provide scientific rigour to build such artifact [11, 8].

VIVA is a domain specific language (DSL) that aims to enable business users to design VCC for a given business or service context at a micro-micro level by focusing on the encounters between actors that allow the integration of behavioural, cognitive and emotive aspects. Likewise, VIVA also allows to distinguish among three forms of encounters (co-ordination, co-operation and collaboration) that have been identified as the interactions among actors guiding the integration of actors’ resources in VCC [3].

Although the current version is far from being complete, future versions of our visual language will allow us to design and analyse other forms of value co-creation within real-world case studies. In this vein, as future work, we plan to analyse more case studies to not only gather other requirements and refine VIVA but also to validate and evaluate its usability, i.e. modelling VCC at a micro-micro level with different

stakeholders. Furthermore, we should also address our main assumptions and solve the open challenges.

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